

October 11, 2017

The Secretary <b>BSE Limited</b> Phiroze Jeejeebhoy Towers Limited Dalal Street , Mumbai 400 001	The Secretary <b>National Stock Exchange Limited</b> Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai 400 051
Security code: 532880	Symbol: OMAXE
Fax No 022-22723121/2037/39/41/61	Fax No 022-2659 8237/38

**SUB: Intimation regarding Credit Ratings accorded to the Company**

Dear Sir/Madam,

Pursuant to Regulations 30, 51, 55 and other relevant regulations, if any, of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we would like to inform that the Company has been assigned following Credit Ratings for FY 2017 (audited) and Q1 FY 2018 (provisional) by CARE Ratings Limited (**CARE**) vide their letter dated October 03, 2017:-

Facilities/Instrument	Amount (Rs. Crore)	Rating	Remarks
Fixed Deposits	<b>200*</b> (Rupees Two Hundred Crore Only)	<b>CARE BBB (FD); Stable</b> [Triple B (Fixed Deposits); Outlook Stable]	Reaffirmed
Non-Convertible Debenture Issue	<b>3.33</b> (Rupees Three Crore and Thirty Three lakh Only)	<b>CARE BBB Stable</b> [Triple B (Structured Obligation); Outlook: Stable]	Reaffirmed

\*out of which Rs.84.80 crore was outstanding as on September 27, 2017.

Facilities	Amount (Rs. Crore)	Rating	Remarks
Long-Term Bank facilities	<b>1070</b> (Enhanced from Rs. 1055 crores)	<b>CARE BBB-; Stable</b> (Triple B Minus; Outlook Stable)	Reaffirmed
Long-Term/ Short-Term Bank facilities	<b>130</b> (Reduced from Rs. 145 Cr)	<b>CARE BBB-; Stable/CARE A3</b> (Triple B Minus; Outlook: Stable/ (A Three)]	Reaffirmed
<b>TOTAL</b>	<b>1200 crores</b> (Rupees One Thousand and Two Hundred Crores Only)		

This is for your kind information and records.

For Omaxe Limited



**Shubha Singh**  
Company Secretary

"This is to inform that please make all correspondence with us on our **Corporate Office Address only**"

**OMAXE LTD.**

**Corporate Office:** 7, Local Shopping Centre, Kalkaji, New Delhi-110019.

**Tel.:** +91-11-41896680-85, 41893100, **Fax:** +91-11-41896653, 41896655, 41896799

**Regd. Office:** Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001,(Haryana)

**Toll Free No.** 18001020064, **Website:** www.omaxe.com, **CIN:** L74899HR1989PLC051918